

# FREE TAX PREPARATION



**IMPORTANT!**

**For households earning up to \$60,000 annually. Available from January 30 through April 18, 2023, at various sites.**

## WHAT TO BRING WITH YOU

### 1 Personal Information

- Original** Social Security card/ ITIN for everyone included on your return
- A valid form of photo ID
- Bank routing number and account number
- Marketplace Health Insurance** (Form 1095-A), if applicable
- If you are married and filing jointly, **both spouses must be present**

### 2 Year-End Income Statements

- W-2** for each job
- 1099-MISC, 1099-NEC or 1099-K** for self-employment income, including cash income and rideshare work (Uber/Lyft)
- 1099 forms** for Social Security, retirement, unemployment, interest / dividends, and stock sales

### 3 Expenses and Credits

- Educational expenses** paid for children in grades K-12
- Tuition expenses** paid to attend college or university (Form 1098-T)
- Student loan interest paid** (Form 1098-E)
- Childcare expenses:** Bring provider name, address, and tax ID or social security number
- Homeowners:** Bring mortgage interest and property taxes paid
- Self-Employed:** Receipts for expenses

Visit our website at [coopmin.org/vita](https://coopmin.org/vita) for the latest updates on site locations and closures

**Sites CLOSE when capacity is reached**



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